



Investment Outlook

05 Mar 2025

Portfolios.



Portfolio (PFP List).



Cautious			
Equities	JPMorgan Investment Funds - Global Select Equity A (acc) SGD	LU1718418525	20%
Fixed Income	JPMorgan Investment Funds - Global Income A (div) SGD	LU0795875086	45%
Fixed Income	PineBridge Asia Pacific Investment Grade Bond ADC USD	IE0002YQDKG0	20%
Fixed Income	Allianz Global High Yield Cl AMg Dis H2-SGD	LU2049825206	15%
(funds count)			4

Balance			
Equities	JPMorgan Investment Funds - Global Select Equity A (acc) SGD	LU1718418525	25%
Fixed Income	JPMorgan Investment Funds - Global Income A (div) SGD	LU0795875086	40%
Thematic	Allianz Thematica Cl AMg DIS H2-SGD	LU2023250504	20%
Thematic	Janus Henderson Horizon Pan European Property Equities A2 Acc SGD	LU1316543088	15%
(funds count)			4

Growth			
Equities	JPMorgan Investment Funds - Global Select Equity A (acc) SGD	LU1718418525	45%
Fixed Income	JPMorgan Investment Funds - Global Income A (div) SGD	LU0795875086	13%
Thematic	Janus Henderson Horizon Pan European Property Equities A2 Acc SGD	LU1316543088	15%
Thematic	Allianz Thematica Cl AMg DIS H2-SGD	LU2023250504	15%
Thematic	Blackrock World Gold Fund A2 SGD-H	LU0368265764	12%
(funds count)			5

Portfolio (HSBC List).



Cautious			
Equities	Allianz Global Investors Fund - Allianz Global Artificial Intelligence AT H2 SGD	LU1720051017	20%
Fixed Income	JPMorgan Investment Funds - Global Income Fund A (mth) - SGD (hedged)	LU0912757837	45%
Fixed Income	Schroder Asian Income SGD X Dis	SG9999009757	20%
Fixed Income	AB - Global High Yield Portfolio A2 SGD H Acc	LU0592507445	15%
(funds count)			4

Balance			
Equities	Allianz Global Investors Fund - Allianz Global Artificial Intelligence AT H2 SGD	LU1720051017	25%
Fixed Income	JPMorgan Investment Funds - Global Income Fund A (mth) - SGD (hedged)	LU0912757837	40%
Thematic	AB SICAV I – Sustainable US Thematic Portfolio Class A SGD H Acc	LU0592508096	20%
Thematic	PGIM Global Total Return Bond Fund SGD Hedged A Distribution (Q) Class	IE00BM8DBS97	15%
(funds count)			4

Growth			
Equities	Allianz Global Investors Fund - Allianz Global Artificial Intelligence AT H2 SGD	LU1720051017	45%
Fixed Income	JPMorgan Investment Funds - Global Income Fund A (mth) - SGD (hedged)	LU0912757837	13%
Fixed Income	PGIM Global Total Return Bond Fund SGD Hedged A Distribution (Q) Class	IE00BM8DBS97	15%
Thematic	AB SICAV I – Sustainable US Thematic Portfolio Class A SGD H Acc	LU0592508096	15%
Thematic	Blackrock World Gold Fund A2 SGD-H	LU0368265764	12%
(funds count)			5

Portfolio (Tokio Marine List).



Cautious			
Equities	Infinity US 500 Stock Index SGD	SG9999003289	20%
Fixed Income	MS Global High Yield Bond Fund Dis USD (MACS)	LU2638073168	45%
Fixed Income	United Asian High Yield Bond Acc USD (UAAU)	SG9999010037	20%
Fixed Income	Fidelity US High Yield Fund Acc USD (FADU)	LU0605520377	15%
(funds count)			4

Balance			
Equities	Infinity US 500 Stock Index SGD	SG9999003289	25%
Fixed Income	MS Global High Yield Bond Fund Dis USD (MACS)	LU2638073168	40%
Thematic	Nikko AM Japan Dividend Equity SGD Hdg	SG9999010490	20%
Thematic	Guinness Global Innovators C USD ACC	IE00BQXX3F31	15%
(funds count)			4

Growth			
Equities	Infinity US 500 Stock Index SGD	SG9999003289	45%
Fixed Income	MS Global High Yield Bond Fund Dis USD (MACS)	LU2638073168	13%
Thematic	Nikko AM Japan Dividend Equity SGD Hdg	SG9999010490	15%
Thematic	Guinness Global Innovators C USD ACC	IE00BQXX3F31	15%
Thematic	United Gold & General Fund Acc SGD (UACS)	SG9999001143	12%
(funds count)			5

End

